

**COMPETITIVE SOURCING  
EXECUTIVE STEERING GROUP MEETING PROCEEDINGS**

**June 5, 2003  
2:00 pm–3:00 pm  
Room 7B-252**

**ATTENDEES**

Kyle McSlarrow	Robert Card
Linton Brooks	James Campbell
Brandon Daneher, AFGE	Cary Kurtz, NTEU
Karen Evans	Brian Costlow
William Pearce	Helen Sherman
Frank Bessera	Eric Fygi
Prentis Cook	Mary Ann Shebek
Kathy Peery	Robert Tuttle
Jeffery Dowell	Kevin Kolevar
Al Knight	Dennis O'Brien
Steven Apicella	

**AGENDA**

**Opening Remarks** (Kyle McSlarrow)

**Approvals/Notification Overview** (Dennis O'Brien/Team Chiefs)

**Team Study Change Decisions** (Brian Costlow, William Pearce, Karen Evans)

**New OMB Circular A-76** (Dennis O'Brien)

**Team Status Synopsis (Time permitting)**

**Open discussion**

**Closing remarks** (Kyle McSlarrow)

**MEETING NOTES**

ESG DECISIONS:

Administrative Appeal Authority

- Approved Designation of the Office of Hearings and Appeals as DOE's Administrative Appeal Authority.

### Independent Review Official

- Approved Designation of the Office of Independent Oversight and Performance Assurance as DOE's Independent Review Official.

### Source Selection Authority

- Advised that Source Selection Authorities (SSA) have been selected by the respective Head of Contracting Activity for Financial Services (John Newell), HR/Training (Claudia Cross), Information Technology (Karen Evans), and Logistics/Graphics (Brian Costlow) Studies.
- Confirmed that SSA decisions will require concurrence, as appropriate, by NNSA.

### Human Resources Study

- Approved request for one-month study extension (from June 2004 to July 2004) due to change in acquisition strategy.
- Approved request to conduct separate study, at appropriate time, on contractor training positions.

### Information Technology Study

- Approved request to classify full-time IT Certified Project/Program Managers for Major Initiatives (as defined in OMB Circular A-11), with fiduciary responsibilities, as inherently governmental. However, if the number of affected DOE employees exceeds 10 FTE, the matter will be revisited by the ESG.

### Logistics

- Approved exemption of 36 Non-NNSA FTEs from further study as they were identified as inherently governmental by the Team.
- Deferred decision on 43 NNSA FTEs, proposed for exclusion from the study, pending further review and analysis.

### ADDITIONAL MATTERS:

#### New OMB Circular A-76

- A brief overview on the new OMB Circular A-76, Performance of Commercial Activities, dated May 29, 2003, was provided to the ESG. DOE's Office of Competitive Sourcing/A-76 as well as other Federal agencies continue to review the new Circular to determine the impact on existing studies as well as future A-76 studies. The ESG will be provided with a recommendation on the respective roles and responsibilities of the ESG, the new agency Competitive Sourcing Official, and other participants under the new Circular. Additionally, the ESG will be provided with updates and additional information on the new Circular.

Teams' Status

- The ESG was provided with material concerning status and updated milestones on all ongoing A-76 studies.

**DRAFT**